

SkyTerra LP

Notice to Noteholders Pursuant to Section 4.02(b)(3) of the Indenture

Third Quarter Fiscal Year 2009

Conference Call

Notice to Noteholders
SkyTerra to Hold
Third Quarter FY 2009 Conference Call on Tuesday, November 10, 2009

SkyTerra will hold a conference call to discuss its Third quarter fiscal 2009 results and general update for Note Holders, on **Tuesday, November 10, 2009**, at 10:00 a.m. EST.

What: SkyTerra Third Quarter Fiscal 2009 Conference Call for Note Holders

When: **Tuesday, November 10, 2009** 10:00 a.m. EST

Who: Alexander H. Good, Chairman, CEO and President of SkyTerra
Scott Macleod, Executive Vice President and CFO of SkyTerra

Dial-in Instructions:

The dial-in for the teleconference is (866)788-0539 and the access code is 26888074. International callers should use +1 (857) 350-1677 . Please allow at least 10 minutes prior to the scheduled start time to connect to the teleconference.

Dial-in Audio Replay:

A replay of the teleconference will be available beginning at 1:00 p.m. ET on November 10, 2009 and will run until 11:59 pm ET on November 24, 2009. To access the replay, please call (888)286-8010, access code 39025642; international callers should use +1 (617)801-6888

