

Notice to Noteholders

SkyTerra LP

Notice to Noteholders Pursuant to Section 4.02(b)(3) of Indenture

**Second Quarter Fiscal Year 2009
Conference Call**

**SkyTerra to Hold
Second Quarter FY 2009 Conference Call on Tuesday, August 11, 2009**

SkyTerra will hold a conference call to discuss its second quarter fiscal year 2009 results and general update for Note Holders, on **Tuesday, August 11, 2009**, at 10:00 a.m. EDT.

What: SkyTerra Second Quarter Fiscal year 2009 Conference Call for Note Holders

When: Tuesday August 11, 2009 10:00 a.m. EDT

Who: Alexander H. Good, Vice Chairman, CEO and President of SkyTerra
Scott Macleod, Executive Vice President and CFO of SkyTerra

Dial-in Instructions:

The toll-free dial-in for the teleconference is (866) 202-0886. International callers should dial +1 (617) 213-8841. The access code is 94944907. Please allow at least 10 minutes prior to the scheduled start time to connect to the teleconference.

Dial-in Audio Replay:

A replay of the teleconference will be available beginning at 1:00 p.m.. EDT August 11, 2009, until 11:59 p.m. EDT on August 25, 2009. To access the replay, please call (888) 286-8010. International callers should dial +1 (617) 801-6888. The access code is 46339327